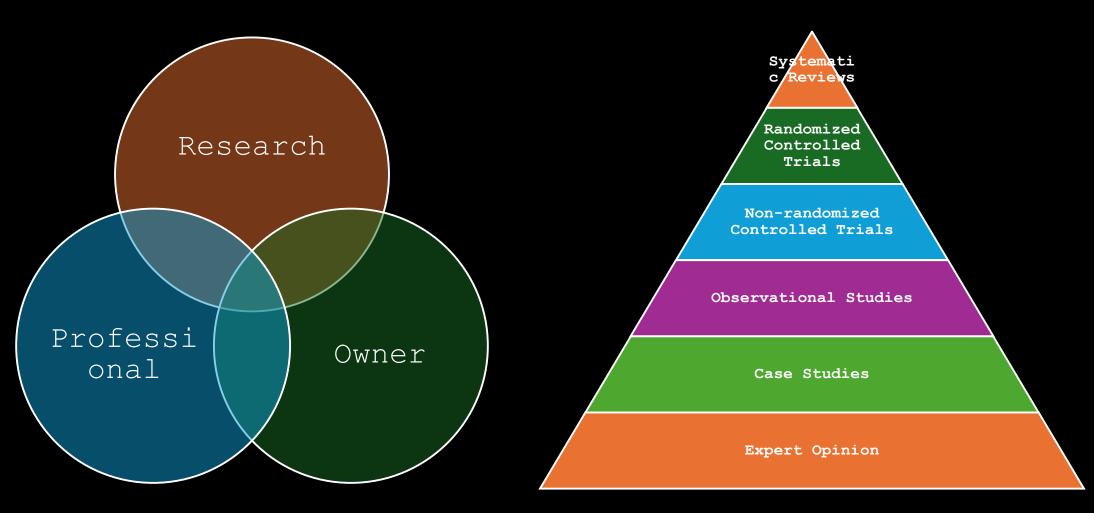
# 1st European Conference on Small Forest Holdings: State of Knowledge and Research in the Sector

Brett J. Butler US Forest Service





# Evidenced Based (Forestry) Practice & How do we know what we know?

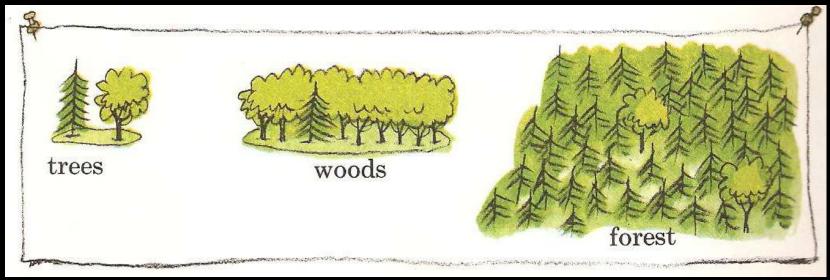


### What are the questions?

- What is the current and future state of the forest?
  - What factors influence these states?
    - Biophysical
    - Socioeconomic
- Who owns the forests?
  - And who will own the forests?
- What are owners doing with their forests?
  - What factors influence these actions and non-actions?

### **Definitions**

• Forests, Ownerships, Owners



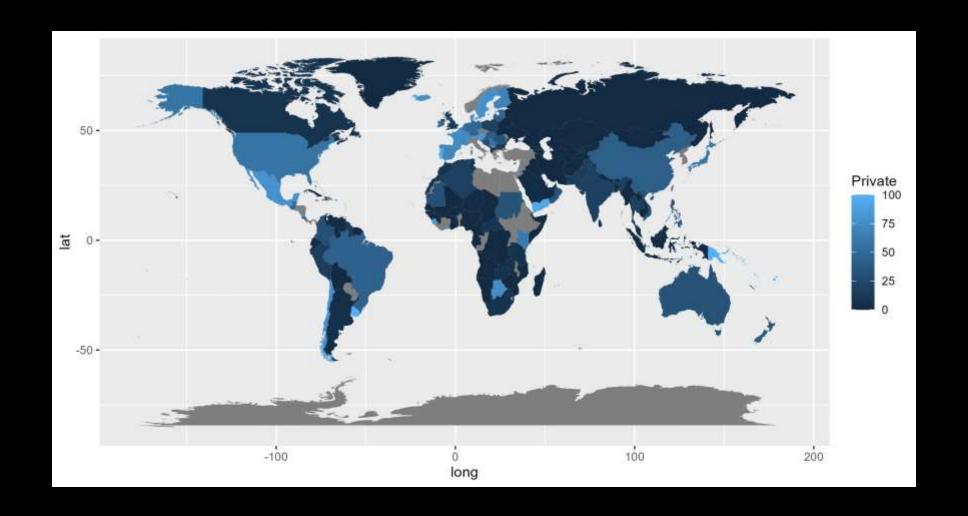
Scarry 1966

• Small-scale forestry, family forestry, ... (Harrison et al. 2002)

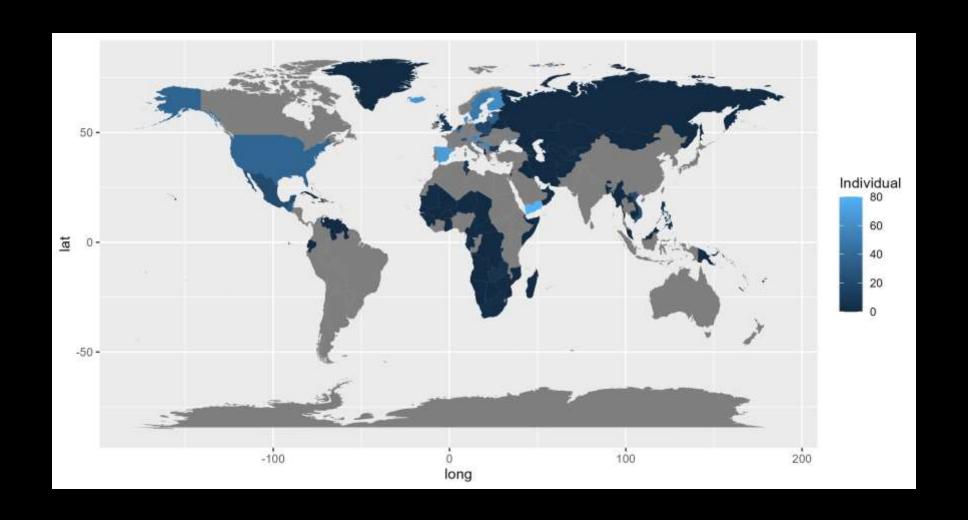
### What do we know?

- Small-scale forest owners are important
- There is a lot of diversity, but also a lot of commonalities
- External environments (e.g., biophysical, economic, and political) can vary substantially

# Forest Ownership: Percent Private



# Forest Ownership: Percent Individual

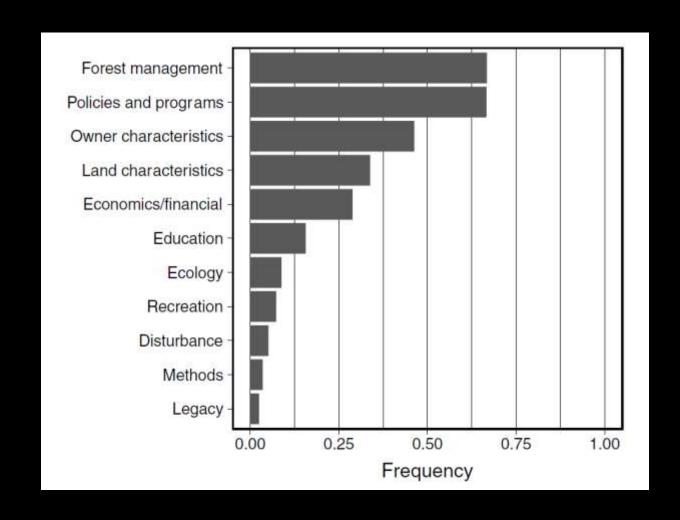


**FAO 2020** 

### What do we *not* know?

- Factors impacting landowner decisions
  - Existing models are weak
- Factors impacting trends
  - Lack of longitudinal data and studies
- Efficacy of forest policies
  - Little to no high-level evidence supporting or refuting impacts

# Topics Commonly Studied

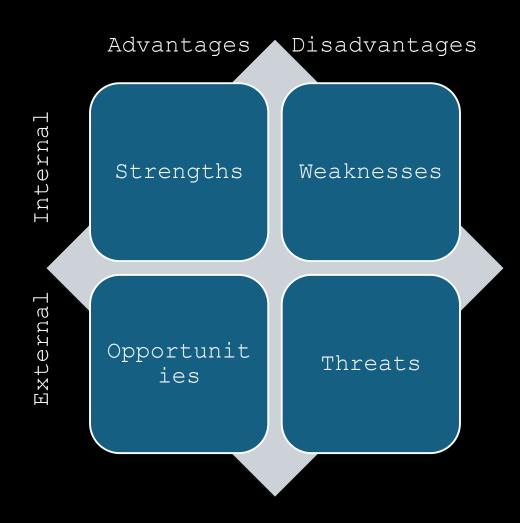


# Factors Impacting Small-scale Forest Owners Timber Harvesting Decisions

Variable	No. of citations	Influence	Evidence ratings (no. of citations and direction of influence)
Parcel size/forested acres	16	+	High (6), medium (5), low (5)
Income	8	+/-	High (1 positive; 2 negative), medium (2 negative), low (2 positive, 1 negative)
Harvest price per acre	7	+	High (7)
Absentee owner/distance from residence	6	la <del>r s</del> a	High (1), medium (3), low (2)
Farmer	6	+/-	High (1 negative), medium (2 positive, 2 negative), low (1 negative)
Years of formal education	5	+	High (3), medium (2)
Age	5	s <del></del>	High (2), medium (2), low (1)
Contact with a forester/technical assistance	4	+	High (1), medium (2), low (1)
Years the land has been in the family/inheritor/years owned	4	+	High (1), medium (2), low (1)
White collar occupation	3	+	High (3)
Management plan	3	+	High (1), medium (1), low (1)
Nontimber ownership objectives/amenity objectives	3	( <del></del> )	Medium (1), low (2)
Timber production ownership objective	3	+	Highest (1), medium (1), low (1)
Extension activity attendance/cooperation with Forest Service	2	+	Highest (1), high (1)
Timber stock	2	+	High (2)
Site value tax/site quality	2	+	High (1), medium (1)
Proportion of household income from forest	2	+	Medium (2)
Membership or contact with a wood owners association	2	+	Medium (1), low (1)
Debt-to-income ratio	2	+	High (1), medium (1)

Variables are in order of most to least citations.

# SWOT



## Family Forest Owner SWOT

- Strengths
  - Numbers
  - Diversity of objectives
  - Long history
- Opportunities
  - More management/timber
  - More program information/ participation
  - More fairy and schnauzer habitat!



## Family Forest Owner SWOT

- Weaknesses
  - Numbers
  - Diversity of objectives
  - Limited awareness of all options
  - Limited information on how to access options
- Threats
  - Keeping forests as forests
  - Intergenerational transfer
  - Insects and diseases
  - Management and access to resources



### Current/Future Directions

#### **Topics**

- Parcellation
- Program participation
- Policy effectiveness
- Land transfer
- New owners/gender

#### **Methods**

- Harmonization
  - Biophysical and socioeconomic
- Static → Dynamics
- Mixed methods
- Stronger theory
- Evidenced based forestry

### Conclusions



- Small-scale/family forest owners rule!
- Size of holdings matters (and it doesn't)
- Beauty, wildlife, nature, legacy, privacy
- To manage or not to manage?
- A bunch of older men (and women)
- Knowledge is power



### References

- Butler, B. J., Butler, S. M., & Floress, K. (2023). Studies of Family Forest Owners in the USA: A Systematic Review of Literature from 2000 through 2019. Small-Scale Forestry, 22(1), 1–35. <a href="https://doi.org/10.1007/s11842-022-09529-5">https://doi.org/10.1007/s11842-022-09529-5</a>
- FAO. (2020). Global Forest Resources Assessment 2020: Main report. FAO. https://doi.org/10.4060/ca9825en
- Harrison, S., Herbohn, J., & Niskanen, A. (2002). Non-industrial, smallholder, small-scale and family forestry: What's in a name? Small-Scale Forest Economics, Management and Policy, 1(1), 1–11. <a href="https://doi.org/10.1007/s11842-002-0001-3">https://doi.org/10.1007/s11842-002-0001-3</a>
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